

NAME: \_\_\_\_\_

**RETIREMENT PLANNING**

	<b>WHAT'S IMPORTANT TO YOU?</b>	<b>401K</b>	<b>IRA</b>	<b>Stock Mkt</b>	<b>INDEX ANNUITY</b>
<input type="checkbox"/>	Guaranteed safety				
<input type="checkbox"/>	Accessibility to your money				
<input type="checkbox"/>	Taxation				
<input type="checkbox"/>	Lifetime income and never outlive your money				
<input type="checkbox"/>	Guaranteed to never lose principal or gains				
<input type="checkbox"/>	Avoid probate				
<input type="checkbox"/>	Enjoy the upside potential of the Market without Downside Risk				
<input type="checkbox"/>	Avoid Multiple Fees				
<input type="checkbox"/>	Nursing Care Rider NCR allows 100% withdrawal without penalties/surrender charges				
<input type="checkbox"/>	Terminal Illness Rider TIR-allows 100% withdrawal without penalties/surrender charges				
<input type="checkbox"/>	Optional BONUS- In ALL premiums recieved first year to jump start your account				



**LIFE INSURANCE FINANCIAL SERVICES**